



100 North Charles Street
Baltimore, MD 21201
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CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

June 5, 1991

1-158A047

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
Room 2215
12th Street and Constitution Avenue, N.W.
Washington, DC 20423

8367A
JUN 7 1991 4:00 PM
INTERSTATE COMMERCE COMMISSION

Attention: Recordation Unit
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of June 3, 1991.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor)
Corporate Trust Department
P. O. Box 2258
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor
by merger to The Baltimore and Ohio Railroad Company
100 North Charles Street
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of June 1, 1976 among ACF Industries, Inc., Midwest Freight Car Company and The Baltimore and Ohio Railroad Company, and Agreement and Assignment dated June 1, 1976 from the Builders to the Vendor which was recorded with the Interstate Commerce Commission on June 15, 1976 under Recordation No. 8367.

The units of equipment covered by the enclosed document are all units A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release"

RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD COMPANY CONDITIONAL SALE

AGREEMENT DATED AS OF JUNE 1, 1976

RECORDATION NO. 8367A FILED MAY

JUN 7 1991 2:10 PM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of June 1, 1976, amended December 1, 1976, among ACF Industries, Inc., Midwest Freight Car Company and The Baltimore and Ohio Railroad Company, hereby certifies that all of the \$48,150,000.00 Conditional Sale Indebtedness, with interest thereon at the rates of 8-1/4% and 9% per annum, has been fully paid or payment provided for, and all of the obligations under said Conditional Sale Agreement have been fully complied with and performed.

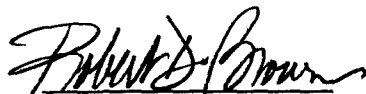
WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of June 1, 1976, amended December 1, 1976, to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 3rd day of June, 1991.

ATTEST:

Mercantile-Safe Deposit and Trust Company,
as Agent



By: 
Vice President

CITY OF BALTIMORE

ally appeared says that he is a VICE PRESIDENT of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

MY COMMISSION EXPIRES OCTOBER 22, 1994

~~Notary Public~~

RSBofSA